

# HUDSON VALLEY CAI • MARCH 28TH

FOR HOA/CONDO BOARD MEMBERS AND MANAGERS

**EDUCATION • LUNCH • PRIZES • CEUs**

**10:30-11:00am: Registration**

Session One: **11:00-12:00pm:**

**Embezzlement stories and lessons that can be learned**

- Puts the association in a precarious financial position — unable to pay for basic services
- Learn “dirty tricks” used
- Board members sometimes are co-defendants
- What insurance does and does not cover

**12:00-12:30pm: Lunch**

Session Two: **12:30-1:30pm:**

**Be a More Marketable Manager**

- A management principles panel offers advice
- Don't be afraid to market yourself and climb the career ladder



This event is  
limited to  
only 30.



**Event Location:**

Residences Ritz-Carlton  
5 Renaissance Square  
White Plains, NY 10601

**Session One**

Kenneth Jacobs  
Smith, Buss & Jacobs LLP

Gregg V. Gerelli  
Gerelli Insurance Agency, Inc.

John Grady  
Bogush & Grady, CPA's, LLP

**Session Two**

Susan Fitzpatrick  
Ritz-Carlton Residences

Doris J. Steele  
Spinnaker Management LLC

Jeffrey Stillman  
Stillman Management Inc.

David Spector  
Extell Management Services

**No cost** and limited to managers, board members and volunteers.

**REGISTER** at: [info@brainerdcommunications.com](mailto:info@brainerdcommunications.com) or 888-445-7946

Community Association Institute (CAI) is an membership organization dedicated to building better communities. CAI has 63 chapters and more than 34,000 members. CAI provides information, education and resources to the homeowner volunteers who govern communities and the professionals who support them.

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